

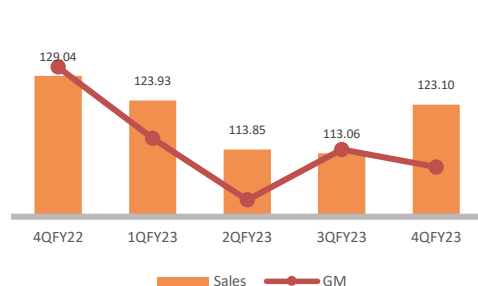
APL Result Review - 4QFY23



Tuesday, August 29, 2023

Rupees' millions	4QFY23	4QFY22	YoY	FY23	FY22	YoY
Net Sales	123,103	129,039	4.6% ▼	473,938	370,075	28.1% ▲
Cost of Sales	-116,810	-109,129	7.0% ▲	-447,868	-329,072	36.1% ▲
Gross Profit	6,294	19,910	68.4% ▼	26,071	41,003	36.4% ▼
SG&A Expenses	-2,052	-4,797	57.2% ▼	-9,383	-10,215	8.1% ▼
Operating Profit	4,259	15,160	71.9% ▼	16,676	31,137	46.4% ▼
Other Income	389	421	7.5% ▼	1,731	1,623	6.7% ▲
Share of loss of associated companies	55	245	77.4% ▼	248	79	214.8% ▲
Finance Income	1,985	459	332.6% ▲	5,500	1,608	242.1% ▲
Finance Cost	-657	-514	27.7% ▲	-2,287	-1,587	44.1% ▲
Profit Before Taxation	5,621	14,705	61.8% ▼	20,385	30,610	33.4% ▼
Taxation	-2,996	-7,416	59.6% ▼	-7,924	-12,073	34.4% ▼
Profit After Taxation	2,625	7,289	64.0% ▼	12,461	18,536	32.8% ▼
Earnings Per Share	21.09	58.59	64.0% ▼	100.15	148.99	32.8% ▼
Dividend	15.00	30.00	50.0% ▼	27.50	45.00	38.9% ▼
Bonus	0.30	0.25		0.30	0.25	
Closing Period: Oct 3, 2023 - Oct 9, 2023						
Gross Margin	5.1%	15.4%	10.3% ▼	5.5%	11.1%	5.6% ▼
SG&A Expenses to Sales	-1.7%	-3.7%	2.1% ▼	-2.0%	-2.8%	0.8% ▼
Other Income to Sales	0.3%	0.3%	0.0% ▼	0.4%	0.4%	0.1% ▼
Ex. Gain / (Loss) to Sales	-1.7%	-3.7%	2.1% ▼	-2.0%	-2.8%	0.8% ▼
Effective Taxation	-53.3%	-50.4%	2.9% ▲	-38.9%	-39.4%	0.6% ▼
Net Margin	2.1%	5.6%	3.5% ▼	2.6%	5.0%	2.4% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'mn) vs Net Margin

